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305-537-9660

www.OmegaimGroup.com

Omega im Group, LLC is a direct lender and a vertically integrated affiliate of Alpha Investment, Inc a publicly traded commercial real estate finance company (ALPC:OTC)

COMMERCIAL LOAN SUBMISSION FORM

Submit all required documents

Type ALL sections (Do not hand write)

General Information

Borrowing Entity Name:

Borrowing Entity Address:

Phone Number:

Please provide the following for each Principal (Guarantor), using separate pages as needed:

All Principal (Guarantor) Name(s):

All Principal (Guarantor) Addresses:

City: State: Zip:

All Principal (Guarantor) Office Numbers:

All Principal (Guarantor) Social Security Numbers:

All Principal (Guarantor) Email Addresses:

Does Principal (Guarantor) have any outstanding federal debt?

Does Principal (Guarantor) have any contingent liabilities?

Schedule of commercial real estate owned and value of each:

Does any Principal (Guarantor) have any judgments, liens, bankruptcies, foreclosures?

Project Specific Information

Project Name:

Project Full Address:

Amount of Financing Requested:

Type of loan requested and terms:

Use of Proceeds:

Property Description:

Do you currently have the subject property (if a purchase) or land (if new construction) under your control via contract, option or deposit?

Date the Property was Purchased:

Original Purchase Price:

Amount of Down Payment (if purchase):

Gross Square Footage:

Leasable Square Footage:

Acres of Property:

Owner Occupied:

Percentage Occupied by Owner:

Total Percentage Occupied:

Borrower's Total Cash Invested into Project to Date:

All Current Liens/Mortgages/Taxes against the Property:

Amount of Repairs, Construction or Rehab needed:

Describe Repairs/Rehab/Construction needed:

Does the subject property have any liens, bankruptcies, foreclosure proceedings, judgments, UCC filings?

Loan to Value Ratio:

Loan to Cost Ratio:

As-Is Value of Project:

As-Completed Value of Project:

As-Stabilized Value of Project:

Date of Most Recent Appraisal and Value:

Summary of Project:

What is the Borrower trying to accomplish with this Funding Request?

Time constraints for project?

Additional Information:

Omega IM Loan Representative Names and emails:

Cooperating Broker Contact Information:

Please submit the items listed below with this Form:

Executive Summary/Business Plan:

Appraisal, if already completed:

Proforma:

Sources & Uses of Funds/Capital Stack Breakdown:

Construction Draw Schedule (Construction):

Personal Financial Statement dated within 30 days:

All Principals with 20% or more ownership must each complete a Personal Financial Statement:

3 Years P & L Statements (Refinance):

Current Year-to-Date P & L Statement (Refinance):

3 years P & L Statements Plus Current Year-to-Date (If a Purchase Seller must supply):

Current Rent Roll (if income producing property):